

### **Industry Analysis**

Hospitality Brand	Market cap/valuation	Total Revenue
The Merrol	\$21 Billion	S13 3/3 lice
Hillon	\$24.1 Billion	\$10.5 Billion
Wyschem	\$9.3 Billion	\$5.28 B B on
Hywii	\$5.4 Billion	\$4.42 Billion
Airtanb	SIX E Han	2350 million

#### Marketing Problem





# Thecasesolution.com



## Market Analysis

WIRED XEW YORK



**Forbes** 











CONCLUSION  Managing growth, mucro-environmental factors and ensuring long-done assainability, in a violatile political frazework with changing consumer behavior			
Legislation.	Р2Р Есопоту	Socialism	Digitisation
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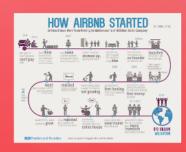
## Structure

- AirBnB Overview
- Industry Analysis
- Competitors Analysis
- Key Issues
- Macro environment
- Micro environment
- Market Analysis
- Conclusion
- Recommendations



# **Marketing Problem**

Managing growth, macroenvironmental factors and ensuring long-term sustainability, in a volatile political framework with changing consumer behavior.



# HOW AIRBNB STARTED

Or How 3 Guys Went From Renting Air Mattresses To A 10 Billion Dollar Company

BY ANNA VITAL

(Joe)











they invited former



two guys in can't pay

 $\mathbb{X}$ 

one

week later

they think to rent out 3 air matresses on floor to people and serve breakfast

they make a simple website (a blog with maps) 2 men,1 woman showed up. paying \$80 each

after guests left they thought this could be a big idea

roommate as a co-founder to build the site

2008

launched

at SXSW - got two bookings

Brian, I hope it's not the only idea you are working on.







realized photos of places were not pretty

were making \$200 a week for months.

not growing

Aha!



2009

got \$20,000 in first funding

from Paul Graham's



sold "Obama O's" cereal before the election. for \$40 each making

first money \$30,000





were rejected made \$400 a week by a famous VC in New York (Fred Wilson)

No

Barry Manilow's (a famous singer) drummer rents an

entire house

raised \$600,000 seed round from Sequoia

raised \$7.2 million, then \$112 million from many

investors and Ashton Kutcher



Funders and Founders

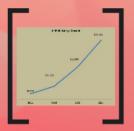
started to **Grow** 

based on reports in Telegraph, WSJ, and The Atlantic

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Hospitality Brand	Market cap/valuation	Total Revenue
The Marriot	\$21 Billion	\$13.8 Billion
Hilton	\$24.1 Billion	\$10.5 Billion
Wyndham	\$9.3 Billion	\$5.28 Billion
Hyatt	\$8.4 Billion	\$4.42 Billion
Airbnb	\$25 Billion	\$250 million









P2P Rental Brand	Market cap/valuation	Total Revenue
Airbnb	\$25 Billion	\$250 Million
Wimdu	\$105 Million	\$150 Million
Homeaway	\$2.16 Billion	\$446.8 Million

