



Holdings of such shares may:

- have an additional amount of votes at the shareholders' meeting;
- enjoy the priority right to receive shares in the event of subsequent issues;
- play a major role in all matters related to the activities of joint-stock companies.

**Participation in trading**  
For the omission to trading on the stock exchange have to go through the listing procedure or to be admitted to trading without listing.

Participation shares in the case of allows the issuer to bring the cheapest and most long-term capital to increase the company's value, lower its financing costs, raise its prestige, to carry out advertising through exchange channels and successfully placed subsequent releases.

**A capital market is a financial market in which long-term debt or equity-backed securities are bought and sold. Capital markets are defined as markets in which money is provided for periods longer than a year.**

**STOCK ASSESSMENT METHODS**

In world practice used many methods for determining the price of shares, the most common of which are:

- method of evaluation of expected returns;
- method of assessment based on constant growth of dividends;
- modified model of stock valuation.

Usually valuation engaged investment banks or independent analytical agencies that provide independent realistic share price.



**Statics**

AG "Prestige" gave Kazakhstan's largest amount of shares (8.6%) to the state. The company's share price is 1000 KZT.

AG "Prestige" is a public company. The company's share price is 1000 KZT.

AG "Prestige" is a public company. The company's share price is 1000 KZT.



- Facts**
1. Every Christmas Walt Disney gave his housekeeper shares of Disney, that it never sold. But the time of her death, the state employs maid \$9.5 mln., half of which was given to charity, according to her will.
  2. Domino's Pizza saw their stock inc. by 233% within a year after changing their pizza recipe
  3. Steve Jobs is the largest shareholder in Disney. In 2006, Jobs sold Pixar Walt Disney Studios for \$ 7.4 billion in shares of the company, having at its disposal a 7 percent stake in Disney Corporation and took place on the board
  4. Twelfth August 2004 Google has placed its shares on the Stock Exchange at a price of \$ 85 apiece. During the year the company's shares rose by more than three times the price. July 21, 2005 their rate reached \$ 317.8. Share price never dropped below the original.
  5. In 1982, you could buy 100 shares of Apple at \$ 22 per share. Today, you could boast of 600 thousand dollars

**SO, DID YOU INVESTORS KNOW ABOUT STOCK? LET'S CHECK IT!**

# Financial Market Harvard Case Solution & Analysis



**Financial Markets**

A stock market, equity market or share market is the aggregation of buyers and sellers (a loose network of economic transactions, not a physical facility or discrete entity) of stocks (also called shares). These may include securities listed on a stock exchange as well as those only traded privately.

**Analysis**

1. Financial market have 6 types. Capital market consists of bond & stock markets.
2. The value of shares: nominal, emission, market, carrying.
3. Categories of shares
- There are ordinary and preferred shares.
4. According to registered shares data about their owners are registered in the register of the company. In accordance with the laws of natural and legal persons may be the owners of registered shares.
5. Usually valuation engaged investment banks or independent analytical agencies that provide independent analysts share price.

Holders of such shares may:

- have an additional amount of votes at the shareholders' meeting;
- enjoy the priority right to receive shares in the event of subsequent issues;
- play a major role in all matters related to the activities of joint-stock companies.

**Participation to trading.**  
For the optimization to trading on the stock exchange have to go through the listing procedure or to be admitted to trading without listing.

Participation shares in the question about the issuer to bring the cheapest and most long-term capital to increase the company's value, lower the issuing costs, raise its prestige, to carry out additional advertising through exchange channels and successfully placed subsequent releases.

**A capital market is a financial market in which long-term debt or equity-backed securities are bought and sold. Capital markets are defined as markets in which money is provided for periods longer than a year.**

**STOCK ASSESSMENT METHODS**

In world practice used many methods for determining the price of shares, the most common of which are:

- method of evaluation of expected returns;
- method of assessment based on constant growth of dividends;
- modified model of stock valuation;
- usually valuation engaged investment banks or independent analytical agencies that provide independent analysts share price.

**WE WILL UNDERSTAND ABOUT STOCK?**

**THE NATURE OF SHARES**

- Nominal
- Emission
- Market
- Carrying

**Statics**

AG "Investment Bank ASSOCIATED"  
 Turnkey services - 40% (average quarterly 20% increase)  
 Management Consulting - 30% (average quarterly 10% increase)  
 AD (MARKET RESEARCH)  
 Management Consulting - 10% (average quarterly 5% increase)  
 Management Consulting - 10% (average quarterly 5% increase)  
 Management Consulting - 10% (average quarterly 5% increase)  
 Management Consulting - 10% (average quarterly 5% increase)

**HISTORY OF STOCK**

**Facts**

1. Every Christmas Walt Disney gave his housekeeper shares of Disney, that it never sold. But the time of her death, the state employs maid \$9.5 mln., half of which was given to charity, according to her will.
2. Domino's Pizza saw their stock inc. by 233% within a year after changing their pizza recipe
3. Steve Jobs is the largest shareholder in Disney. In 2006, Jobs sold Pixar Walt Disney Studios for \$ 7.4 billion in shares of the company, having at its disposal a 7 percent stake in Disney Corporation and took place on the board
4. Twelfth August 2004 Google has placed its shares on the Stock Exchange at a price of \$ 85 apiece. During the year the company's shares rose by more than three times the price. July 21, 2005 their rate reached \$ 317.8. Share price never dropped below the original.
5. In 1982, you could buy 100 shares of Apple at \$ 22 per share. Today, you could boast of 600 thousand dollars

SQ, DID YOU UNDERSTAND ABOUT STOCK? LET'S CHECK IT?

# Financial Market Harvard Case Solution & Analysis



WE WILL UNDERSTAND.

## THE VALUE OF SHARES

1. FINANCIAL MARKET
2. TYPES OF FINANCIAL MARKET
3. CAPITAL MARKET
4. BOND & STOCK MARKETS
5. STOCK MARKET & INTRODUCTION
6. COMMON & PREFERRED STOCKS
7. STOCK ASSESSMENT METHODS
8. FACTS
9. STATICS
10. ANALYSIS





# THE VALUE

1. FINANCIAL MARKET
2. TYPES OF FINANCIAL MARKET
3. CAPITAL MARKET
4. BOND & STOCK MARKETS
5. STOCK MARKET & INTRODUCTION
6. COMMON & PREFERRED STOCKS
7. STOCK ASSESSMENT METHODS
8. FACTS
9. STATICS
10. ANALYSIS









# Types of financial market

Financial market have 8 types

## Capital market

A capital market is a financial market in which long-term debt or equity-backed securities are bought and sold. Capital markets are defined as markets in which money is provided for periods longer than a year.

It consists of:

- Stock market;
- Bond market

## Interbank market

The interbank market is the financial system of trading currencies among banks and financial institutions, excluding retail investors and smaller trading parties

## Commodity market

A commodity market is a market that trades in primary economic sector rather than manufactured products. Soft commodities are agricultural products such as wheat, coffee, cocoa and sugar.

## Spot market

The spot market or cash market is a public financial market in which financial instruments or commodities are traded for immediate delivery

## Money market

The money market is where financial instruments with high liquidity and very short maturities are traded. It is used by participants as a means for borrowing and lending in the short term, with maturities that usually range from overnight to just under a year

## Derivatives market

The derivatives market is the financial market for derivatives, financial instruments like futures contracts or options, which are derived from other forms of assets.

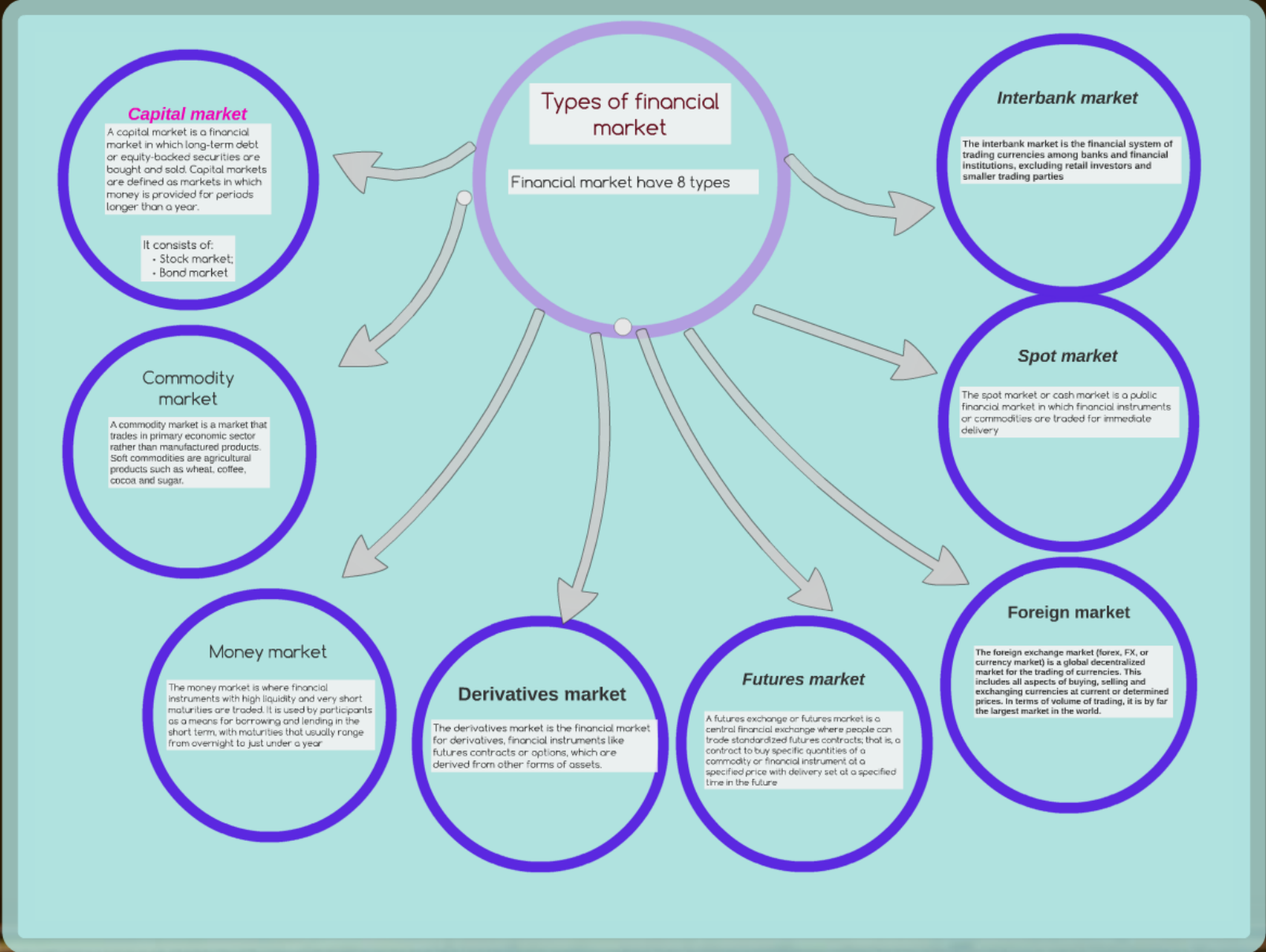
## Futures market

A futures exchange or futures market is a central financial exchange where people can trade standardized futures contracts; that is, a contract to buy specific quantities of a commodity or financial instrument at a specified price with delivery set at a specified time in the future

## Foreign market

The foreign exchange market (forex, FX, or currency market) is a global decentralized market for the trading of currencies. This includes all aspects of buying, selling and exchanging currencies at current or determined prices. In terms of volume of trading, it is by far the largest market in the world.









# Types of financial market

Financial market have 8 types