



Money Management Harvard Case Solution & Analysis



Goals and Resources

- Spending a fixed amount
- Building a fund
- Saving for the future
- Investing
- Financial Literacy

Saving for the Future

It's important to start saving early and consistently. The longer you save, the more your money will grow. Consider opening a dedicated savings account for your goals.

Goals

What do you want to achieve? Set specific, measurable goals. For example, 'I want to save \$10,000 in 5 years for a car.'

Income	Expenses	Net Income
Salary	Rent	Profit
Investment	Utilities	Loss
Other	Other	Other

What do goals have to do with Money Management?

Goals provide a clear direction for your financial decisions. They help you prioritize spending and saving, ensuring you are working towards your long-term objectives.

Tip on budgeting

- Know what you can afford
- Track your spending
- Adjust as needed
- Stay motivated

Budgeting

What's budgeting? It's a plan that lists your expected income and expenses over a set period of time. It helps you understand how much money you have left over each month.

Money Management

- Budgeting
- Saving
- Investing
- Retirement

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Money Management

Agenda

This workshop covers:

- Budgeting
- Goals
- Saving for the future

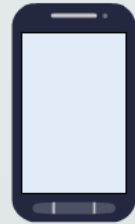
Budgeting

What is Budgeting ?

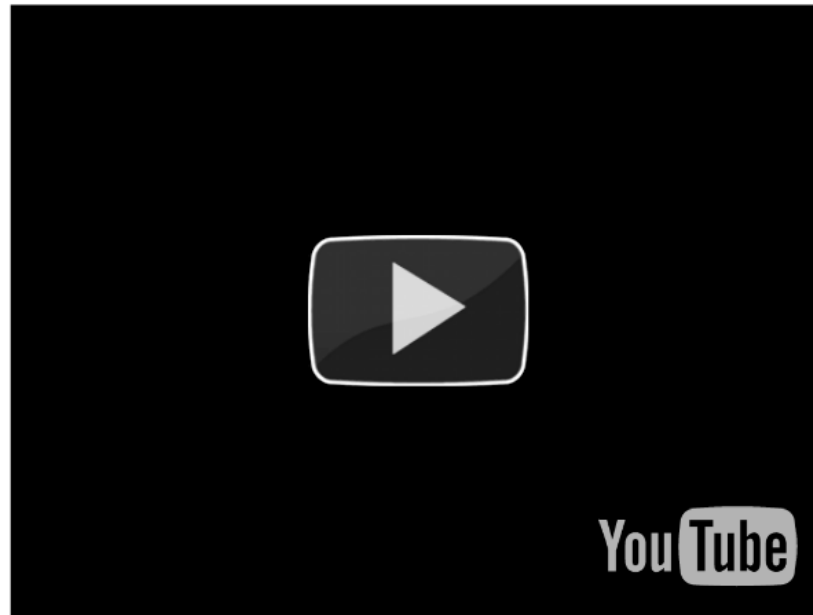
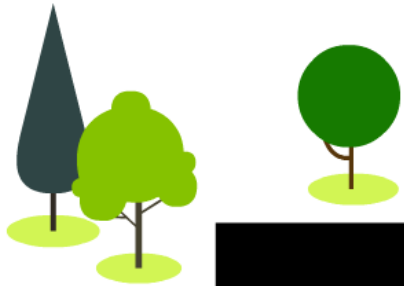
- Budgeting - is an important component of financial success. It's not difficult to implement, and it's not just for people with limited funds. Budgeting makes it easier for people with incomes and expenses of all sizes to make conscious decisions about how they'd prefer to allocate their money



What comes with a budgeting



Why do you need to budget your money?



Tips on budgeting

- Be Realistic About Your Budget
- Keep All Of Your Bills and Receipts Organized
- Pay Cash For Small Expenses
- Overestimate your expenses
- Underestimate your income
- Involve your family in the budget planning process
- Prepare for the unexpected by setting saving goals to build your emergency fund

What do goals have to do with Money Management ?

