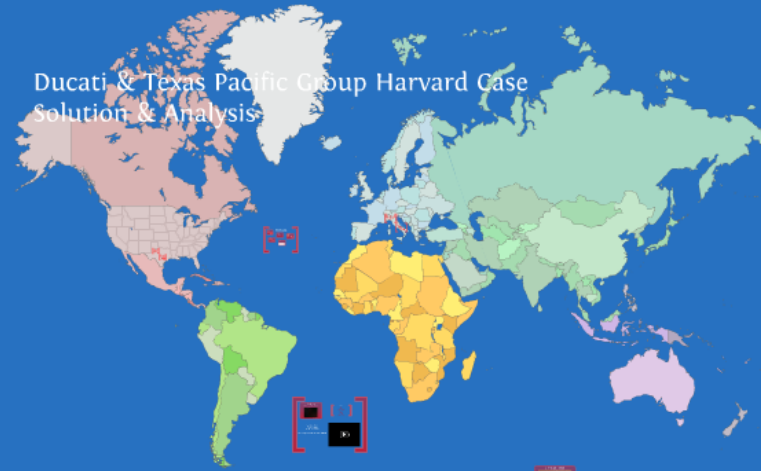


Ducati & Texas Pacific Group Harvard Case
Solution & Analysis

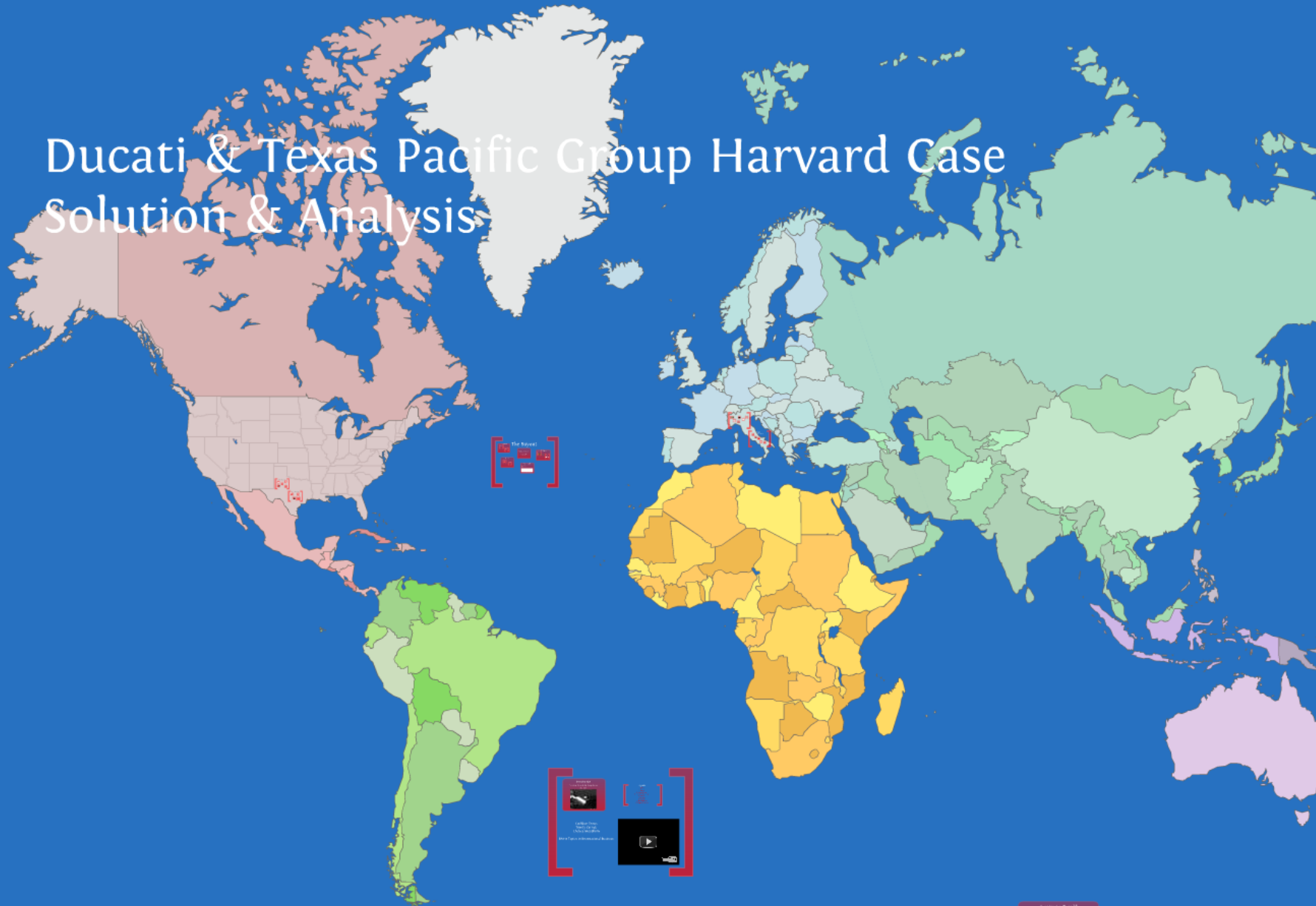


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Introduction

Ducati and Texas Pacific Group Buyout
1995-1996



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BA447 Topics in International Business

Agenda

1. Italy
2. Ducati
3. Break
4. United States
5. Texas Pacific Group
6. Buyout
7. Activity
8. Decision
9. TPG Solutions
10. Surprise Ending..



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Legal Environment

- Accounting Principles
 - Lax for many years
 - Full Implementation in 1997
- Insolvency laws were concerning for potential new business buyouts



