



[Small text box]

[Small text box]

Uranium Market
And USEC

American
Centrifuge
Project (ACP)

[Small text box]

[Small text box]

NO POSITION
TheCaseSolutions.com

Conclusion

[Small text box]

Short Term
Investment

Long Term
Investment

[Small text box]

[Small text box]

[Small text box]

[Small text box]

[Small text box]

[Small text box]



USEC Inc.

TheCaseSolutions.com



NO POSITION

TheCaseSolutions.com

Uranium Market

And USEC

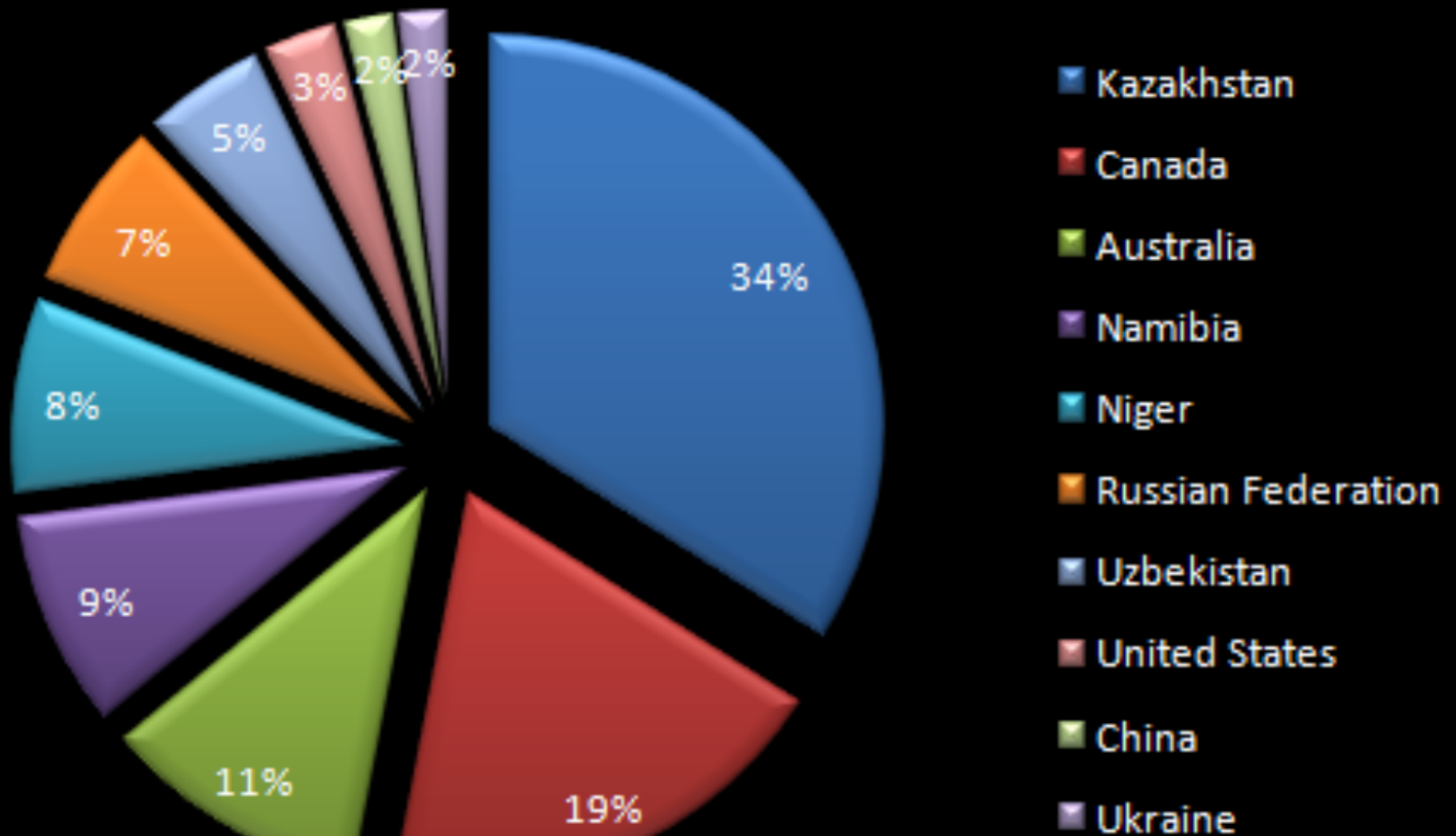
TheCaseSolutions.com

USEC INVOLVED IN URANIUM MARKET

- USEC Inc. (USEC or the company) is a global energy company engaged in the supply of enriched uranium fuel for commercial nuclear power plants
- The company primarily operates in the US
- Future global demand is uncertain
- Foreign sales dominate enriched uranium revenue
- USEC is one of four major companies in the United States

TheCaseSolutions.com

Graph 1: Top Ten Uranium Producing Countries in 2010



USEC SWOT

Strength

- Leading LEU supplier in the US
- Strong Technical capabilities

Weaknesses

- Dependence on a single production facility
- USEC sells mostly under long-term contracts

TheCaseSolutions.com

Opportunities

- Russian Supply Agreement

Threats

- Decreased demand for LEU
in the short term

PURSuing THE ACP

- will result in low-cost production by 95%.
- Employ world's most efficient uranium enriched technology
- Create hundreds of highly skilled jobs throughout the US

TheCaseSolutions.com