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Introduction  
Thecasesolutions.com  
I) Theories of change  
II) Managers in change  
III) Research  
IV) Change Through Persuasion  
V) Conclusion



Organizational change  
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organizational change management: analysis of planning and implementation of organizational changes, and how to improve the effectiveness of the change process.

2 major themes of interest regarding organizational change:  
Technological, Economic, and Social/Cultural

## Conclusion

A lot of information and findings seem to be available using different types of measurement on change through persuasion:  
- Observational study: collect primary very data, interviews, focus group studies



## Change Through Persuasion

Like a referendum, a persuader campaign should be honest from the start.

We have 4 phases for the Persuader Campaign:



## What change managers actually do during organizational change?

Five main roles:

- Controlling = 17% of a manager's time
- Monitoring = 16% of a manager's time
- Implementing = 15% of a manager's time
- Leading = 15% of a manager's time
- Evaluating = 13% of a manager's time



Facilitating Change

professional resources min performance activities team values job management positive business influence opportunity role knowledge leadership employee change group developed required delegating mentorship general advisor emmons charisma best goal team result approach view manager ability individual social language planner relationships develop leading goals effectively style strategy research task learning training lead implementation success practice leader organization person leader intelligence work behavior coaching authority client personal career decision improvement teaching coach member skills knowledge experience others competent successful position self effective

## Observational Study

Observational data:  
- Document analysis  
- Direct observation  
- Interviews  
- Perceivability / Personality / Cultural influences / Management style / Motive of needs  
- Surveys  
- Self-reports  
- Multidimensional (Strategy, structure and culture, technology, people, task, etc.)  
- Stakeholder / Perception of purpose / Precise written info Obj.



## Observational Study

Recording and Coding (Final Observation)  
  
Standard Data:  
- Document based  
- Content Record  
- Content Report  
  
Anecdotal Data:  
- Subjective  
- Qualitative support analysis  
- Form conclusions



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# The Collaborative Organization: How to Make Employee Networks Really Work

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## Introduction

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## Conclusion

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A lot of information and findings available for  
product using different types of measurement in  
change management.

Observational study, collect  
preliminary data, interests,  
record and code



## Change Through Persuasion

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Like a political plan, a persuasion  
campaign should be different from the  
past.

We have 4 phases for the  
Persuasion Campaign



## What change managers actually do during organizational change ?

- Five core roles
- **Communication** – 17% of a manager's time
- **Networking** – 15% of a manager's time
- **Planning** – 13% of a manager's time
- **Leading** – 9% of a manager's time
- **Executing / Implementing** – 23% of a manager's time



## Observational Study

### Recording and Coding (Final Observation)



## Observational Study

### Collect Preliminary Data

- Document analysis
- Internal documents
- Responsibility / Personality / Cultural influences / Management style / Nature of work

### Interview

- 1 interview held (Manager, superior and  
subordinate)
- Gain insight / Perception of people / Values within  
the Org.



# The Collaborative Organization: How to Make Employee Networks Really Work



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# Organizational change

## Thecasesolutions.com

**Organizational change management:** process of planning and implementing change in organizations, minimizing employee resistance and cost to the organization while maximizing the effectiveness of the change effort.

**3 major spheres** of influence driving organisational change:  
Technological, Economic, and Socio- Cultural.



Theories of change  
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# Theories of change

## Thecasesolutions.com

Kurt Lewin  
Thecasesolutions.com

Fierce force theory

3 stages for change:

**Unfreezing:** determine the needs, ensure support from top management, create need for change, manage doubts & concerns

**Moving:** communicate often, dispel rumors, empower action, involve people

**Refreezing:** anchor the changes into the culture, sustain change, provide support and training



Dunphy & Stace  
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Matrix showing different types of outcome depending on the combination of change types: Incremental and Transformative with Collaborative and Coercive

Dunphy & Stace (1985)	Incremental	Transformative
Collaborative	Type 1 - Participative Evolution	Type 2 - Charismatic Transformation
Coercive	Type 3 - Forced Evolution	Type 4 - Disruptive Transformation

Table 1. Change Model - Dunphy & Stace (1985)



Nadler and Tushman  
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Matrix with a combination of incremental and discontinuous with anticipatory and reactive dimensions

Nadler & Tushman (1989-1995)	Incremental	Discontinuous
Anticipatory	Tuning	Reorientation
Reactive	Adaptation	Re-creation



# Kurt Lewin

## Thecasesolutions.com

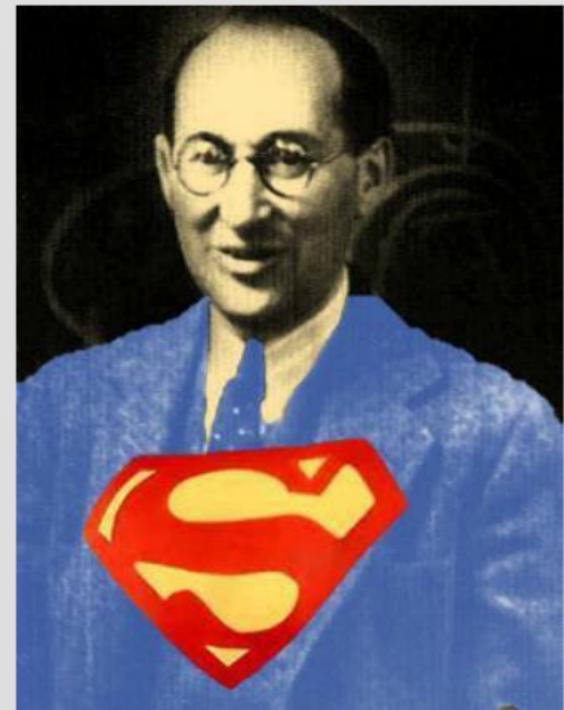
### Fierce force theory

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# Dunphy & Stace

## Thecasesolutions.com

Matrix showing different types of outcome depending on the combination of change types: Incremental and Transformative with Collaborative and Coercive

<i>Dunphy &amp; Stace (1988)</i>	<i>Incremental</i>	<i>Transformative</i>
Collaborative	Type 1 - <i>Participative Evolution</i>	Type 2 - <i>Charismatic Transformation</i>
Coercive	Type 3 - <i>Forced Evolution</i>	Type 4 - <i>Dictatorial Transformation</i>

Table 1. Change Model – Dunphy & Stace (1988)



## Thecasesolutions.com

Matrix with a combination of incremental and discontinuous with anticipatory and reactive dimensions

<i>Nadler &amp; Tushman (1989-1995)</i>	<i>Incremental</i>	<i>Discontinuous</i>
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Reactive	<i>Adaptation</i>	<i>Re-creation</i>

Table 3. Change Model – Nadler & Tushman



# What do managers do? Why? How?

Broadly defined through 4 research studies

Open to interpretation

First 2 studies are more widely referenced

Second 2 studies are less known, but provide support

- **Kanter** focused on ethnographic aspects, and processes in change
- **Kotter** focused on leadership during change
- **Kouzes and Posner** - questionnaire to extract characteristics of leaders, quality and quantity
- **Vandermerwe and Birley** - questionnaire to evaluate change characteristics of middle managers



## Four Organizational Change Theories

**Kanter 1983**  
Found "three identifiable waves of activity" defining CM:  
Problem Definition:

- Identify Problem
- Gather information
- Identify stakeholders
- Justify solution

Coalition Building

- Broader ramifications
- Gain approval of superiors
- Build support from lower ranks
- Elicit support of executive managers

Mobilization

- Execute plan
- Empower team members
- Continuous motivation
- Communicate information needed

Criticized for lack of methodological integrity, but supported by other studies

**Kotter 1988**  
Four specific studies to understand leadership in CM:

- General Background Interviews
- Executive Resources Questionnaire
- The Best Practices Study
- The Organizational Change Study

YouTube video thumbnail

**Kouzes & Posner 1987**  
Fives best practices of exemplary leadership

- Challenge the process
- Inspire a shared vision
- Enable others to act
- Model the way (set example, plan small wins)
- Encourage the heart

**Vandermerwe & Birley 1997**  
5 key roles:

- Highly motivate
- Influence others
- Network
- Risk-take
- Communicate with followers

CHANGE MANAGEMENT word cloud