

Rose Smart Growth Investment Fund

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Definition

- Pool of money from investors
- Set up and managed by an investment company to buy & sell securities of other corporations
- Not protected by CDIC

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Advantages

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- Professional Management
- Diversification
- Lower Costs
- Liquidity



Disadvantages

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- Too many Choices:
- Security Risk
- CDIC



For whom it is best

- No time
- No patience
- Decisions made by others
- Limited knowledge
- Limited expertise

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Examples

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- Growth funds
- Balanced funds
- Money market funds
- Global funds
- Real estate funds



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