

Not for Profit / Private Sector Partnerships in Sport and Physical Activity: ParticipACTIO as Champion The Case Solutions.com



CASE CONTEXT

Calaveras is a premium wine maker and bottler

Owned and planned to be sold by Stout PLC

Prospective management acquisition of Calaveras Vineyards via a senior loan (leveraged buyout)

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Case Context

Senior loan consists of:

\$2 million term loan

\$2.5 million revolving credit

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