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Conclusion

"Turning diversity into our favor"
"Open the door to morality"
"Global vision of the future"

Leaders Who Make a Difference: Sam Palmisano's Smarter IBM: Day 2
Leaders Who Make a Difference: Sam Palmisano's Smarter IBM: Day 2

Conclusion

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DO YOU IMAGINE SPACES WITHOUT DOORS?
TECKENTRUP
DOOR SOLUTIONS

Specialized door production's company

"Made in Germany"

Growing in diversity

2018

Employ 900 highly qualified workers

International perspective

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Feuerwehr-Faltor

Industry Rollgitter
POLITICAL FACTORS

IMMIGRATION
SHARE OF FOREIGNERS IN GERMAN POPULATION

INTRODUCTION CONCERNS

First Wave -- "Guests"
Second Wave -- German Descendants
Third Wave -- Due to expansion

EU MIGRATION 2% GDP growth each year between 2011-2016

German election result 2017

<table>
<thead>
<tr>
<th>Party</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>CDU-CSU</td>
<td>33%</td>
</tr>
<tr>
<td>SPD</td>
<td>20.5%</td>
</tr>
<tr>
<td>AfD</td>
<td>12.6%</td>
</tr>
<tr>
<td>FDP</td>
<td>10.7%</td>
</tr>
<tr>
<td>Left</td>
<td>9.2%</td>
</tr>
<tr>
<td>Greens</td>
<td>8.9%</td>
</tr>
</tbody>
</table>

Source: Federal Returning Officer
ECONOMIC FACTORS

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GERMANY REAL GDP GROWTH

COMPARATIVE REAL GDP GROWTH RATE 2017

SOURCE: www.CESISTA.COM | CXIC-Stats

UNEMPLOYMENT RATE

Mittelstand
Small & Medium Sized Enterprises

Germany 2.2 growth
Largest national economy in Europe
4th largest in the world