



Culture and Behaviors

Governance

Thecasesolutions.com

Consulting Team



Identification

anagement

utions.com

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Approach to Case

- -Modern efficiency consulting firm
- -Team-oriented approach
- -Efficient and profitable business solutions

Overview

-IVK Financial Services

-Jim Barton, CIO

-Non-Standard Service Request (NSR) - iPhone

-Is it worth it?

Problem Identification

- -Communication
- -Lack of Governance
- -Lack of Process Management
- -Education and Training

Opportunities

Strategy

People

Processes

Technology & Architecture

Culture and Behaviors

Governance

Case Questions

How should Barton respond to the sales department's request?

1. Request collaborative meeting

4. IT Project Prioritization

2. Due diligence

5. Task Force

3. SWOT Analysis

6. Provide knowledge/training

Figure 1—Project Prioritization Matrix													
Project List Weight Factor		cost Savings/ R01	Weighted	Technical Complexity	Weighted	Business Value	Weighted Score	Security/ Regulatory	Weighted	Speed to Market	Total Project Score	Weight	Project Priority Ranking
2	Project B	10	30	9	18	2	4	5	15	4	4	71	2
3	Project C	7	21	2	4	9	18	6	18	10	10	71	3
4	Project D	4	12	4	8	7	14	7	21	9	9	64	4
5	Project E	3	9	8	16	3	6	9	27	2	2	60	5

Case Questions

What should Barton do to avoid being surprised by future requests for unsupported technologies?

- -Introduce Innovation Team
- -Collaboration Communication Approach
- -Employee Training