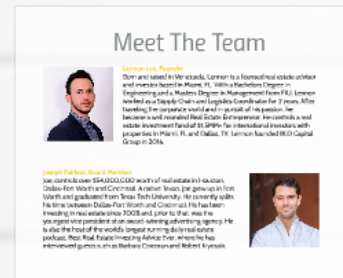


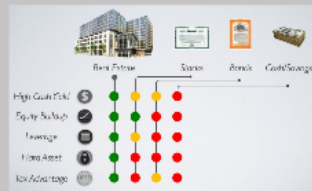
McKesson



McKesson

Real estate has consistently produced higher returns with a lower risk profile when compared to other asset classes.

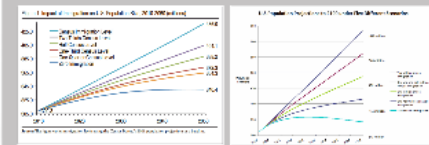
TheCaseSolutions.com



Source: <https://www.caseinvestments.com/blog/2013/02/real-estate-investing/>

U.S. population is significantly increasing. Of the total population growth between 2005 and 2050, 117 million people are attributable to the effect of new immigration.

TheCaseSolutions.com



Source: <http://data.census.gov/tables/time-series/data/US/decennial/US-100-01-01>

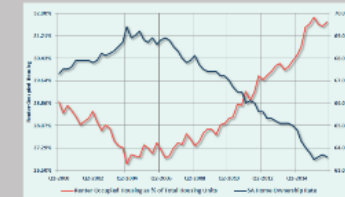
The U.S. homeownership rate fell to the lowest in more than 50 years as rising prices put buying out of reach for many renters.



TheCaseSolutions.com

We are a nation of renters. And it will continue. Big Time.

TheCaseSolutions.com



Source: RealInvestmentAdvice.com

TheCaseSolutions.com

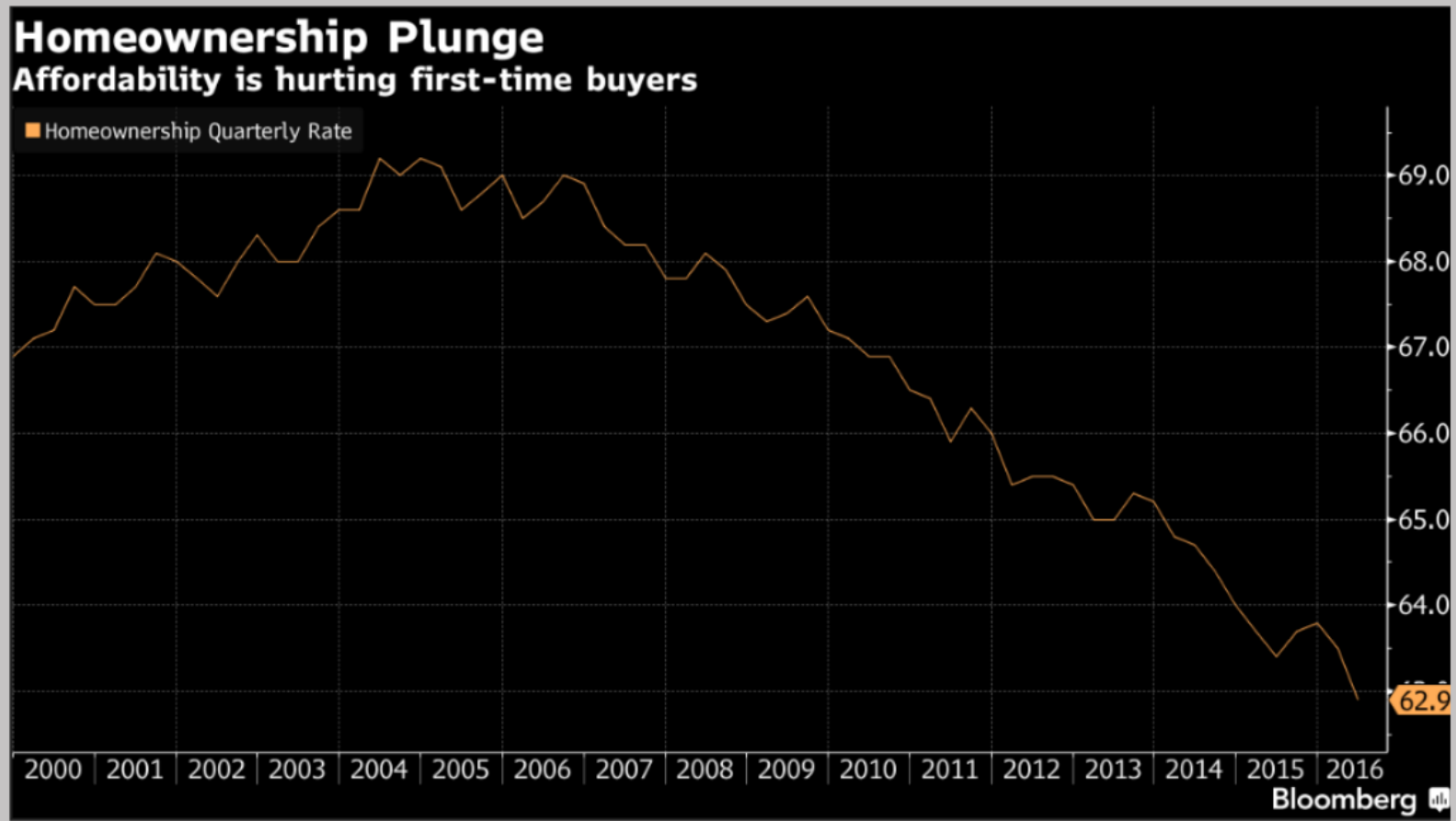
Real estate has consistently produced higher returns with a lower risk profile when compared to other asset classes.

TheCaseSolutions.com



Source: <https://www.realcrowd.com/blog/2013/02/reasons-to-invest/>

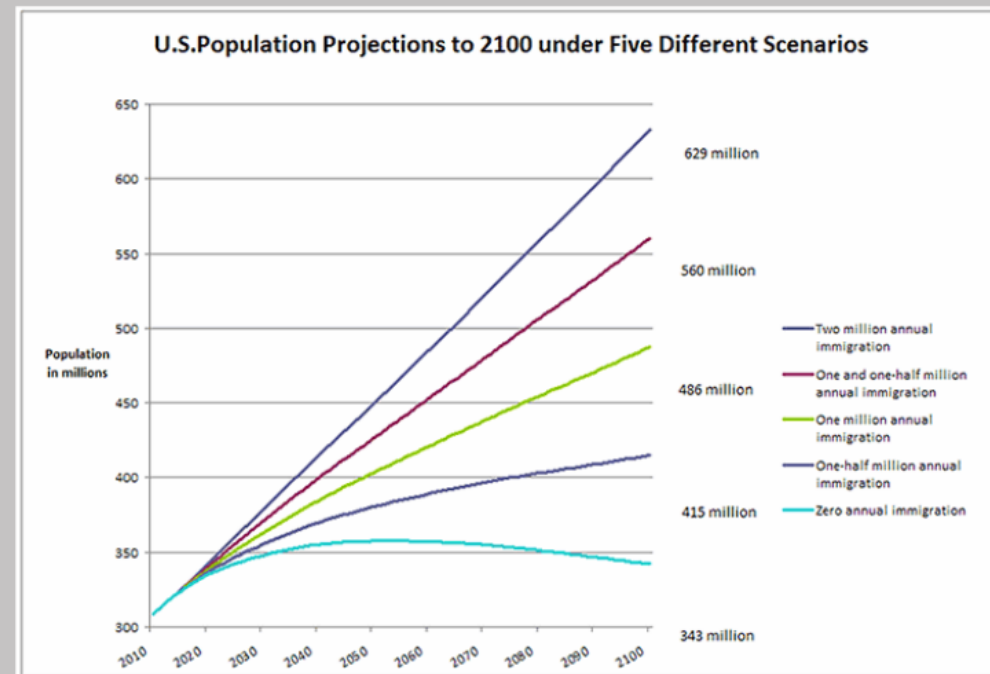
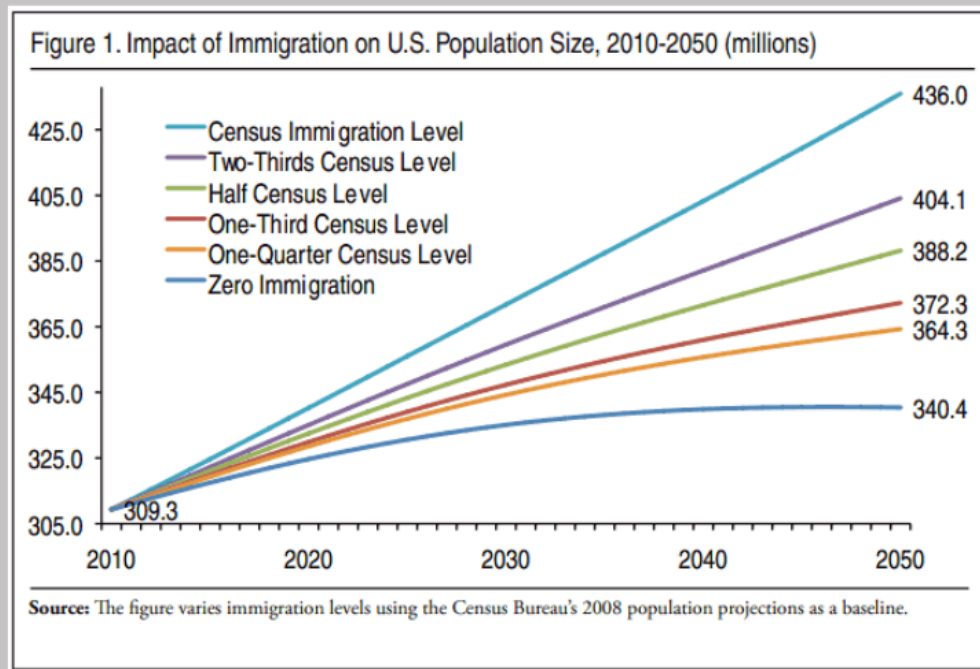
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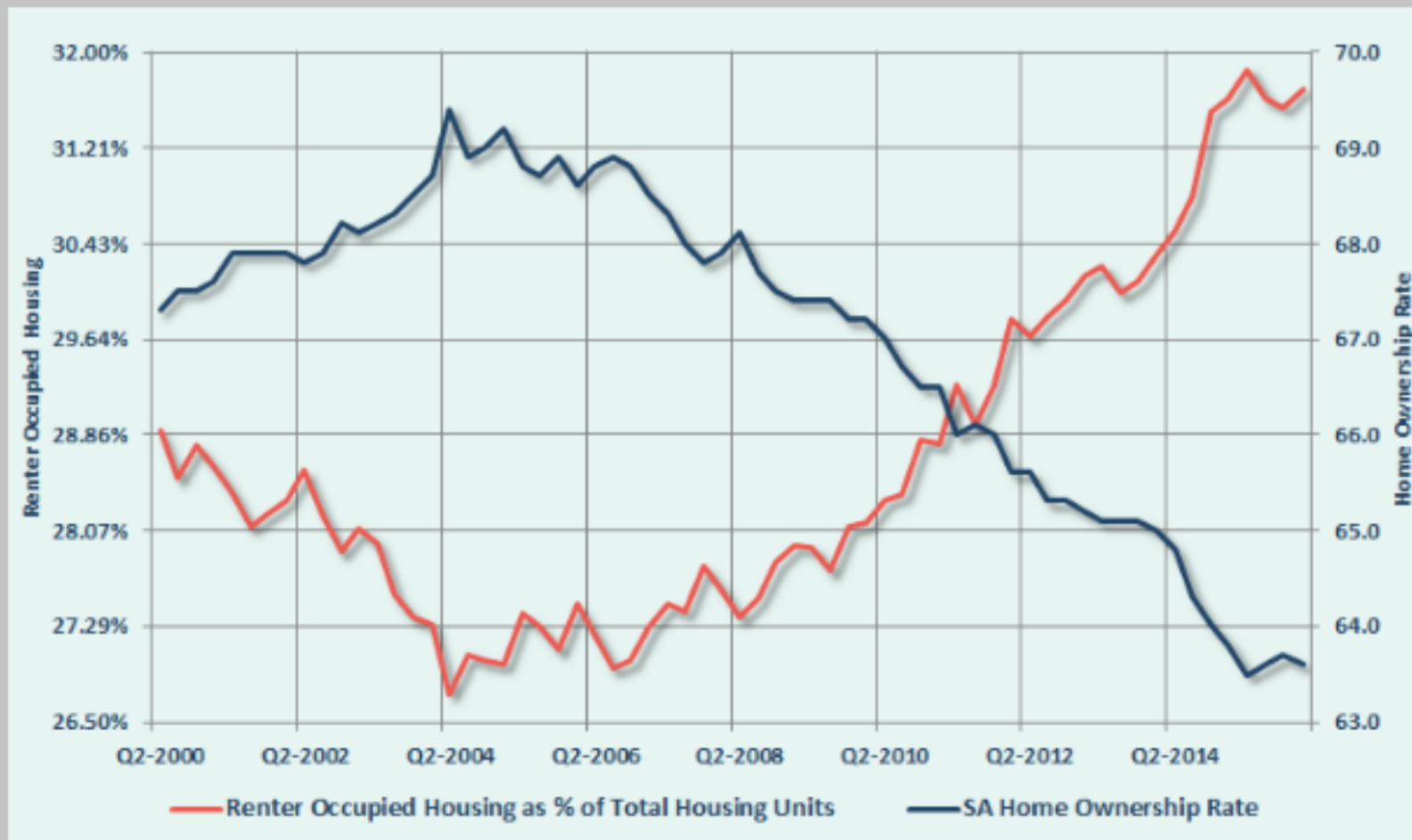
TheCaseSolutions.com



Source: <http://www.immigrationeis.org/eis-documents/us-demographic-projections-future>

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Source: Realinvestmentadvice.com



TARGET MARKETS

BLD Capital Group focuses on the acquisition of multi-family properties in MSA's (Metropolitan Statistical Areas) with three main characteristics:

1. Growth of Real GDP – The MSA must not only be growing, but this growth must be consistently above average.
2. Low Vacancy Rates – Ideally less less than 7%
3. Moderate Cap Rates – MSA's that have average to slightly higher than average cap rates allow us to show attractive returns to our investors from day one.

Other Considerations:

- Submarket must have high barriers to entry and a population growth sufficient enough to absorb scheduled future supply.

TheCaseSolutions.com

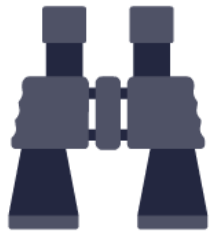


INVESTMENT ID AND ANALYSIS

Identifying sound value-add investment opportunities with excellent revenue growth potential is one of the primary goals.

Advanced market research from a high level in combination with a detailed bottom-up analysis of the properties and due diligence process allow us to uncover the underlying value of every potential investment opportunity.

TheCaseSolutions.com



100
Sourcing



30
Underwriting



10
Offers



1
Acquisition



ACQUISITION

At BLD Capital Group we consider and implement creative acquisition strategies:

- Direct purchase with commercial financing
- Master Lease with Option to Purchase
- Seller Financing
- Joint Ventures
- Others

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