## The United Drug Packaging Division



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#### Why Invest?

## Thecasesolutions.com

INVESTING HELPS BEAT INFLATION: Inflation is a rise in the general level of prices it also reduces purchasing power over time. When investors seek investments they choose ones that will grow faster then the inflation rate.

 For example: if the annual inflation rate is 6 percent you will want your investments to have a rate of return higher than 6 percent

INVESTING INCREASES WEALTH: Your financial success grows from the assets that you build up over time. Investing helps you accumulate wealth faster then saving you excess cash would. When you invest in stocks and bonds, you are helping businesses make and sell products which in turn will reward you with dividends and interests

INVESTING IS FUN AND CHALLENGING: Once people gain experience in the investing world it becomes almost like a game. Investing is a fun and interactive experience which also helps you learn about finical security

# INVESTING RISK: Thecasesolutions.com

The chance that an investment's value will decrease. All types of investing include some kind of risk.

#### RISK AND RETURN

Diversification: a way to minimize risk by spreading of risk among many types of investments.

## Thecasesolutions.com

Short term investments are generally less risky because you can predict much more accurately what will happen in a week or year rather than 10 years

**RISK AVERSE** 

Thecasesolutions.com

A disinclined or reluctant to take risks or someone who is very careful with their money and what they invest in. This person would probably minimize their risks though diversification **RISK TAKERS** 

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A person who takes risks. Someone in the investing world that is not afraid to put a lot of risk into one stock or bond. Risk takers are normally very highly trained when it comes to stocks and investing.

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### SOURCES OF FINANCIAL INFORMATION

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To make good investment choices you need good information some good places to look for investing advice are..

- Newspapers under the financial pages,
  - Papers like the wall street journal.
- Investor services and newsletters like value line and Moody's Investors services.
  - Financial Magazines like Forbes or Business Week
    - Brokers like Merrill Lynch or American Express
  - Financial Advisers or certified financial planners
    - Annual Reports for companies like Pepsi
      - Online Investor Education

#### INVESTMENT STRATEGIES

## Thecasesolutions.com

Start investing as soon as you can and continue to invest over your lifetime.

This will help you make wise investment decisions.