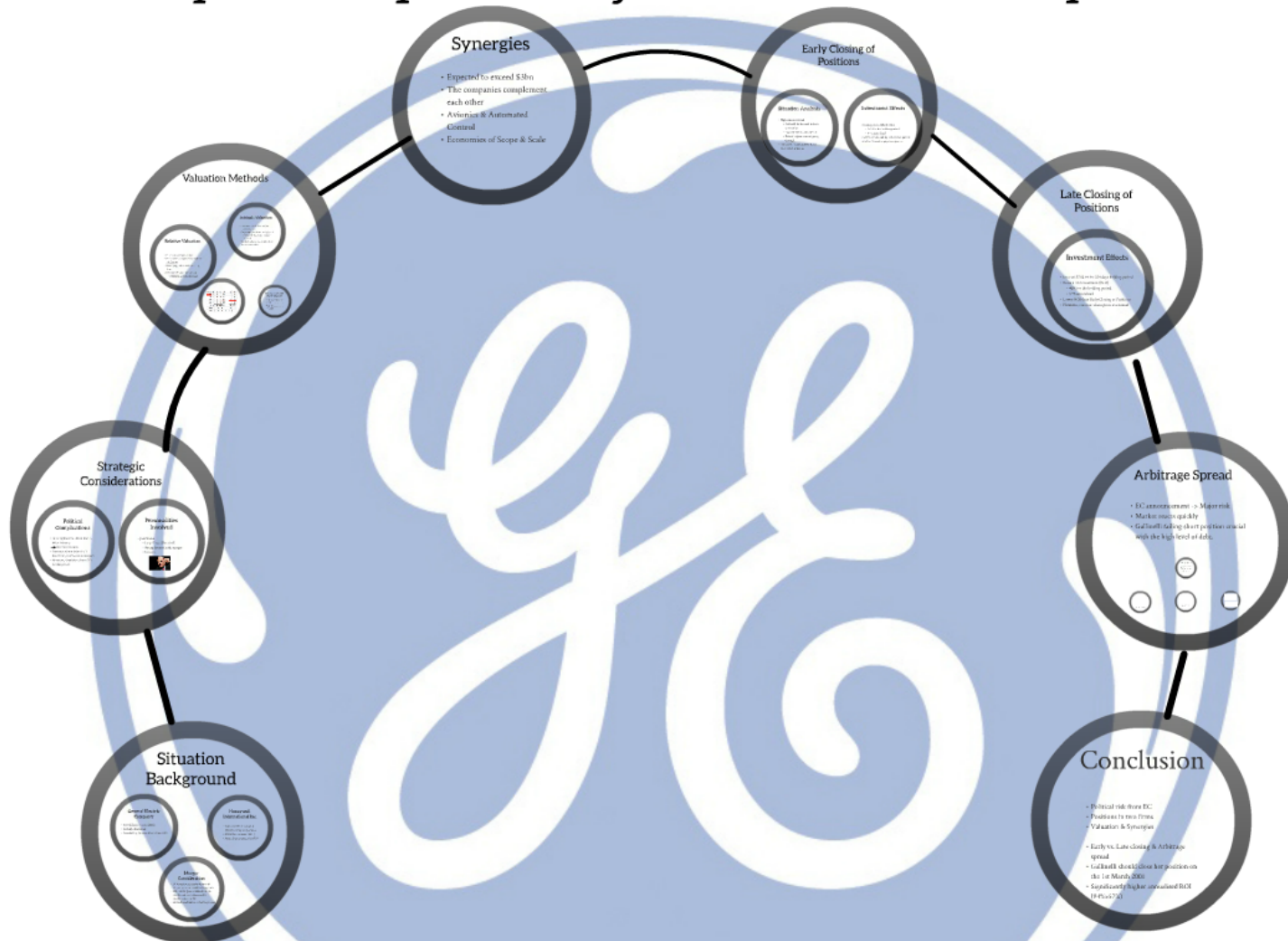


Proposed acquisition of William Carter Corporation



Proposed acquisition of William Carter Corporation



Situation Background

General Electric Company

- \$130 billion revenue (2001)
- Globally diversified
- Founded by Thomas Alva Edison 1876

Honeywell International Inc.

- Diversified Technology & Manufacturing Corporation
- \$25 billion revenue (2001)
- Formed upon merger in 1999

Merger Consideration

- GE have plans to acquire Honeywell
- Merger agreed at 1:1.055 exchange ratio
- MD of BCM (Jessica Gallinelli) holds 10million shares in Honeywell & 10million shorts in GE
- Gallinelli needs advice on how to proceed

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