

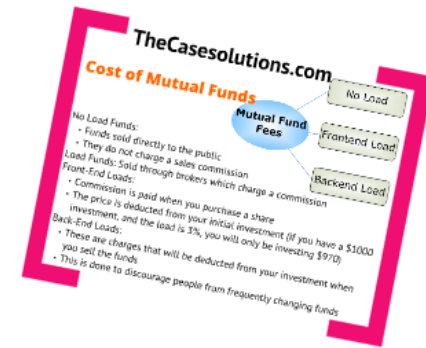
## Questions

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## The Basics

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# Note on the Mutual Fund Industry in India

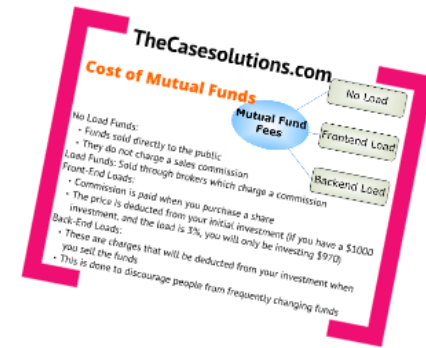
## Questions

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## The Basics

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# Note on the Mutual Fund Industry in India

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# The Basics

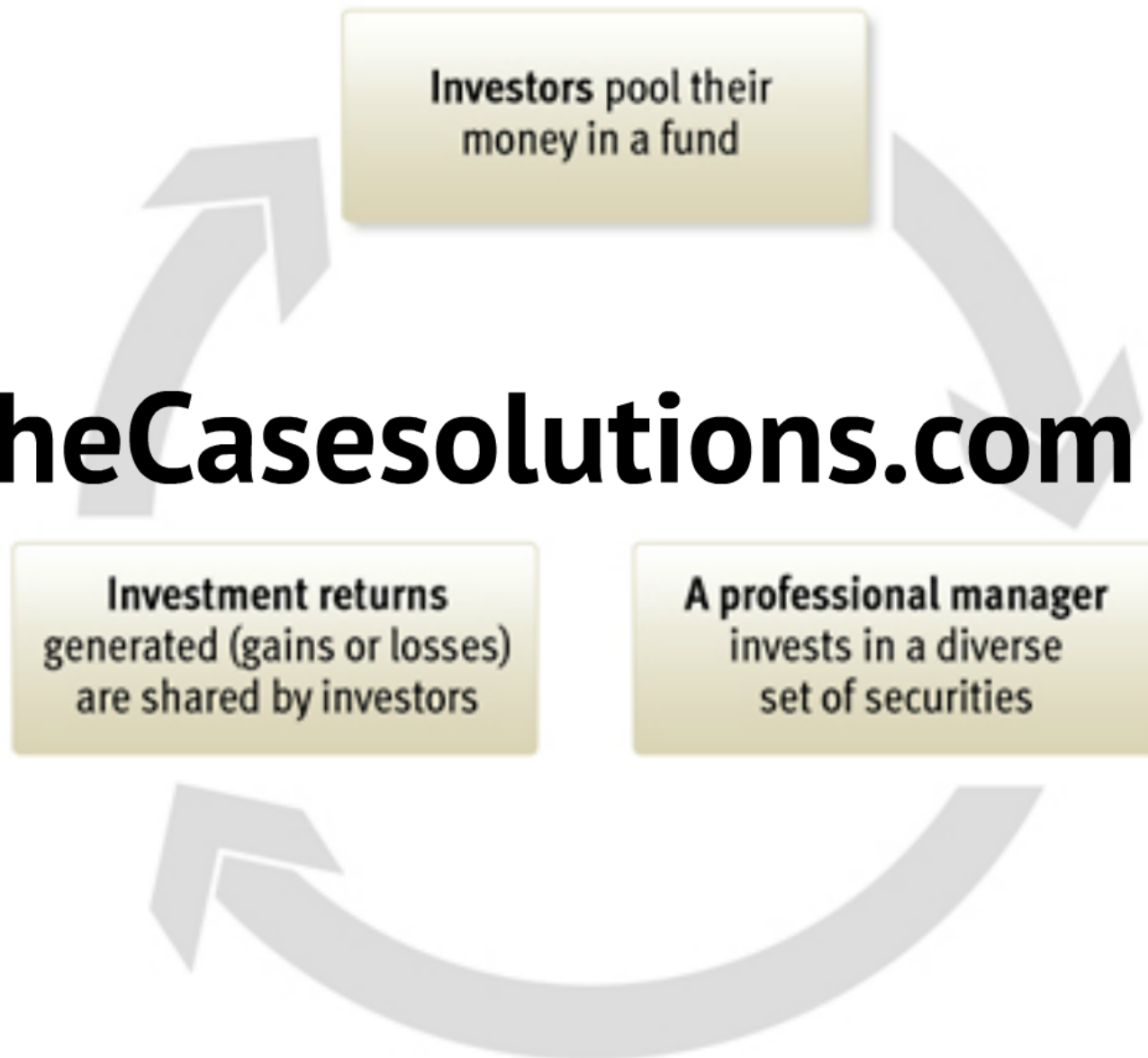


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# The Basics

How Do Mutual Funds Work?

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# Benefits of Mutual Funds



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- When you purchase a fund, you also get an experienced portfolio manager to do research and monitor your securities
- The minimum investment price can be from \$250-\$500 but is usually around \$2,500
- Where To Get a Mutual Fund:
- You can purchase or sell mutual funds through a broker, bank, or online based on the net asset value

# Questions

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## Cost of Mutual Funds

### Mutual Fund Fees

No Load

Frontend Load

Backend Load

No Load Funds:

- Funds sold directly to the public
- They do not charge a sales commission

Load Funds: Sold through brokers which charge a commission

Front-End Loads:

- Commission is paid when you purchase a share
- The price is deducted from your initial investment (if you have a \$1000 investment, and the load is 3%, you will only be investing \$970)

Back-End Loads:

- These are charges that will be deducted from your investment when you sell the funds
- This is done to discourage people from frequently changing funds



# Other Fees



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Why would you invest in mutual funds? (Benefits)

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