

Avid Radiopharmaceuticals & Lighthouse Capital Partners

SHAAM

Sam Lahham - Hunter Kirby - Andrew Tresch - Andy Baggett - Maria Villegas
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QUESTIONS?

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QUESTIONS

I. Agenda

- I. Briefly identify the Players & Situation
- II. Present potential outcomes
 - Should Lighthouse lend \$\$ to Avid?
 - Arguments for & against.
 - Lighthouse perspective - Why or why not?
 - How much should debt cost Avid?
 - Waiver coverage exercise.
 - Should we take on venture debt?
 - Arguments for & against accepting venture debt.
- III. Conclusion

I. Briefly identify the Players & Situation

II. Present potential outcomes

- Should Lighthouse lend \$\$ to Avid?

Arguments for & against.

Lighthouse perspective - Why/Why not?

- How much should debt cost Avid?

- Waiver coverage exercise.

- Should Avid take on venture debt?

- Arguments for & against accepting venture debt.

III. Conclude