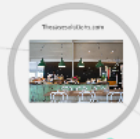


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The Solution

Allowing funding platforms the flexibility to take transaction-based commissions.

- rewards funding platforms for hosting successful campaigns
- mandatory platforms to make sure that their businesses are of good quality and are making the right decisions
- opens up another revenue stream that will allow for more resources devoted to due diligence

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Summary



1. What is Crowdfunding?
 - The JOBS Act of 2013, Regulation Crowdfunding
2. The Main Issue/Question: will allowing funding platforms to take greater fees from successful campaigns incentivize these platforms to ensure that investors are buying securities from higher-quality businesses?
3. Solution

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What is Crowdfunding?

"The practice of funding a project or venture by raising many small amounts of money from a large number of people, typically via the Internet."

Types of Crowdfunding:

- Rewards-Based
- Donation-Based
- Equity
- Debt

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The JOBS Act and Regulation Crowdfunding

• creates an exemption to the SEC's registration requirement for small companies who use equity-based crowdfunding to raise capital

- raises limits on the amount of money business can raise
- raises limits on the amount of securities a single investor can buy

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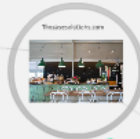
What more can Regulation Crowdfunding do to protect investors?

- Inexperienced issuers + inexperienced investors + lack of due diligence requirements + start-up funding platforms
- Question: How can we use Regulation Crowdfunding to incentivize funding platforms to ensure the businesses using their websites are good quality?
- Answer: Just a little bit of flexibility...

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The JOBS Act and Crowdfunding: Harnessing the Power-and Money- Of the Masses

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The JOBS Act and Regulation Crowdfunding

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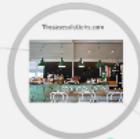
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