

SF Express: From Delivery to E-Commerce

Business Model
SF Express is a leading express logistics provider in China and globally. It provides express delivery services for various industries, including e-commerce, manufacturing, and retail. The company is known for its fast and reliable delivery services.

Case Study: China
Thecasesolutions.com
- Increased efficiency
- Reduced costs
- Improved customer satisfaction

Traditional V Shadow
Thecasesolutions.com
- Traditional business operations are complex and time-consuming.
- Limited scalability.
- High operational costs.
- Poor customer experience.

How to Get Started
Thecasesolutions.com
- Step 1: Register your account.
- Step 2: Upload your data.
- Step 3: Configure your settings.
- Step 4: Start using the platform.

Global E-commerce
Thecasesolutions.com
- Increased sales and revenue.
- Expanded market reach.
- Improved customer loyalty.

Case Study: India
Thecasesolutions.com
- Increased efficiency.
- Reduced costs.
- Improved customer satisfaction.

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SF Express: From Delivery to E-Commerce

Institutionalized Fraud

- Ireland - easy cheap money light reg
- Jim Stewart credit financial engineering
- Frank Quattrone jury ruling
- R-Senken clearing house got overwhelmed
- Exposed in 1994, Ireland banks shadow system unsafe, unregulated huge consequences



Traditional V Shadow

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- Traditional loans and deposits under regulation and on books
- Shadow bundles deposits, sells onto investors at low int rates
- Rates dependent on risk



Ireland V United States

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- United States
- Reg. F loan up to 50%
- Ireland
- No capital, no asset, unlimited leverage
- Unlimited personal savings (M1, M2, M3)
- The Savings, investment bank, (Shabazz)
- Financing, investment, banking, (M1, M2)



Case Study: Depfa Ireland

Thecasesolutions.com

- 07 a regulation of Irish banks, Dept of Finance
- Deposits worth 225 billion
- Taken over by German Hypo Real Estate in 07
- Lehman collapsed liquidity crisis
- Nationalized by Germany for 145 billion



Case: Orpington Structured Finance

Thecasesolutions.com

- 4 Ambassadors Place
- One of Ireland's most valuable companies
- file no employees, no machinery



DCB loans to Irish registered financial institutions

Thecasesolutions.com

Country	Year	Value
USA	2007	10.00
USA	2008	10.00
USA	2009	10.00
USA	2010	10.00
USA	2011	10.00
USA	2012	10.00
USA	2013	10.00
USA	2014	10.00
USA	2015	10.00
USA	2016	10.00
USA	2017	10.00
USA	2018	10.00
USA	2019	10.00
USA	2020	10.00
USA	2021	10.00
USA	2022	10.00
USA	2023	10.00
USA	2024	10.00
USA	2025	10.00
USA	2026	10.00
USA	2027	10.00
USA	2028	10.00
USA	2029	10.00
USA	2030	10.00

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Traditional V Shadow



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The fundamental difference

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- Government Involvement
- US safety net, checks and balances
- Shadow- no safety net, demand post Bretton Woods
- Now 60% of loans shadow and unregulated- central to economy -banking collapses .
- Recycling ,no actual wealth created

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Ireland V United States

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United States

- Reg T borrow up to 50%

Ireland

- No equivalent, unlimited leverage
- 'Entrepreneurial energy' (Mc,Creedy)
- Tax haven, unwritten laws (Shakson)
- Extractive, non contributing (Mc Cabe)



Case Study: Depfa ,Ireland

Thecasesolutions.com



- 90's regulation of irish bonds,dept of finance
- Securities worth 225 bil in 05 .
- Taken over by German Hypo Real Estate in 07
- Lehman Collapsed,liquidity crisis
- Nationalized by Germany for 145 billion

ECB loans to Irish registered financial institutions

Thecasesolutions.com

Kurzfristkredite der EZB an irische Banken

Bank	Kredite in Euro
<u>Depfa</u>	35 Milliarden
Anglo Irish Bank	28 Milliarden
Allied Irish Bank	27 Milliarden
Bank of Ireland	20 Milliarden
Irish Life & Permanent	11,7 Milliarden
Educational Building Society	5 Milliarden
Irish Nationwide	3 Milliarden

Quelle: Barclays Capital

Case : Orpington Structured Finance

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The Central Issues

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- Central issue- extractive ,parasite analogy (Mc Cabe)
- Free riders
- Regional benefit from national policy
- Anglo constantly borrowing to service debt
- No real wealth being created, no growth
- Convergence of retail and commercial- Citi, ATB.

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